

HOLLOW METAL TRUST FUND
WELFARE & PENSION FUNDS BENEFICIARY DESIGNATION FORM

To designate, revoke, or change a beneficiary, please complete, sign, and date this Beneficiary Designation Form and return the original to the Hollow Metal Trust Fund at 395 Hudson Street 9th Floor New York, NY 10014

Full Name: _____ Social Security Number: _____

Date of Birth: _____ Local Union & UBC#: _____

Street Address: _____
City State Zip Code

Home Phone: _____ Cell Phone: _____

Marital Status: Single () Married () Divorced () Widowed ()

Email: _____ Initiation Date: _____

PRIMARY BENEFICIARY INFORMATION: (IF DESIGNATING MORE THAN ONE PRIMARY BENEFICIARY PLEASE USE THE BACK)

Full Name: _____ Social Security Number: _____

Relationship to you: _____ Date of Birth: _____

Street Address: _____
City State Zip Code

Home Phone: _____ Cell Phone: _____

Email: _____ % of Benefit: _____

CONTINGENT BENEFICIARY INFORMATION: (IF DESIGNATING MORE THAN ONE CONTINGENT BENEFICIARY PLEASE USE THE BACK)

Full Name: _____ Social Security Number: _____

Relationship to you: _____ Date of Birth: _____

Street Address: _____
City State Zip Code

Home Phone: _____ Cell Phone: _____

Email: _____ % of Benefit: _____

I hereby designate the above named beneficiary(ies) to receive any death benefits or unpaid benefit due upon my death from the Hollow Metal Welfare & Pension Funds. I further understand that beneficiary designations may be changed by me at any time.

Please be aware that this form does not guarantee an assignment of benefits.

Full Signature: _____ **Date Signed:** _____

Hollow Metal Welfare & Pension Funds
395 Hudson Street 9th Floor
New York, NY 10014

PRIMARY BENEFICIARY INFORMATION:

Full Name: _____ Social Security Number: _____
Relationship to you: _____ Date of Birth: _____
Street Address: _____
City State Zip Code
Home Phone: _____ Cell Phone: _____
Email: _____ % of Benefit: _____

PRIMARY BENEFICIARY INFORMATION:

Full Name: _____ Social Security Number: _____
Relationship to you: _____ Date of Birth: _____
Street Address: _____
City State Zip Code
Home Phone: _____ Cell Phone: _____
Email: _____ % of Benefit: _____

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Full Name: _____ Social Security Number: _____
Relationship to you: _____ Date of Birth: _____
Street Address: _____
City State Zip Code
Home Phone: _____ Cell Phone: _____
Email: _____ % of Benefit: _____

CONTINGENT BENEFICIARY INFORMATION:

Full Name: _____ Social Security Number: _____
Relationship to you: _____ Date of Birth: _____
Street Address: _____
City State Zip Code
Home Phone: _____ Cell Phone: _____
Email: _____ % of Benefit: _____

*****Please ensure that the designated percentage of benefits equals to a 100%*****